Elkhart County
Community Foundation

Annual Report
2012-2013

Bristol
Goshen
Elkhart
Middlebury
Millersburg
Nappanee
New Paris
Wakarusa

PO Box 2932 Elkhart, IN 46515 / Ph: 574.295.8761 / www.elkhartccf.org
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Founding Members

Charles Ainlay*
Jon Armstrong
Lehman Beardsley* 
Wilbert H. Budd*
Arthur J. Decio
Dr. John Foreman*
Samuel Hoover*
William Johnson
Lee Martin*
James McNamee*
William Myers*  
Richard Pletcher
Laura Rydson
Oscar Schricker
Thomas Warrick

*deceased

Board of

Trustees

2012-2013

Brian Smith, Chairperson
Rick Jenkins, Vice-Chairperson
Randall Jacobs, Secretary
Mike Schoeffler, Treasurer
Becky Ball - Miller, Immediate Past-Chair
Megan Baughman
Randy Christophel
David Findlay
Levon Johnson
Toni Johnson
Del King
Levi King
Sue Miller
Gordon Moore
Dzung Nguyen
Matt Pletcher
Jill Richardson
Robert Schrock
David Weed
Jeffrey Wells

Leadership

Elkhart County Community Foundation
Foundation Team Members

Dr. Pete McCown  
President  
pete@elkhartccf.org

Jodi Spataro  
Director of Donor Services  
jodi@elkhartccf.org

Shannon Oakes  
Director of Grants Administration  
shannon@elkhartccf.org

Laura Nye  
Financial Manager  
laura@elkhartccf.org

Amanda Jamison  
Scholarships and Events Coordinator  
amanda@elkhartccf.org

Tressa Huddleston  
Office Manager  
tressa@elkhartccf.org

Our Journey

2013  Annual Meeting: ECCF presents revised grant process criteria, new direction!
2012  Since inception, award over $40 MM in grants
2012  ECCF receives $150 MM gift from the estate of Guy David Gundlach
2007  ECCF receives $7.4 MM gift from the estate of Wilbert H. Budd
2006  ECCF receives COF national accreditation
2003  Secures $2 MM Lilly Gift V challenge match
2002  Partnering with LaGrange County CF, receive $10 MM Lilly Foundation CAPE grant
1998  Legacy Society established
1995  EECF establishes first Dollars for Scholars’ funds for Elkhart County school districts
1993  EECF Receives 1.7 MM Lilly Endowment Matching Funds Challenge Grant
1989  EECF Incorporated
Dear Friends,

I am delighted to introduce the Elkhart County Community Foundation’s (ECCF) Annual Report for fiscal year 2012-2013. This was a historic year for ECCF. As you read this report, you will likely note the $4.6 million in grants and scholarships awarded through ECCF’s various designated, donor-advised, field of interest and discretionary funds. Perhaps you will find interesting the $143.5 million in contributions we received or the $11.2 million in gains realized through our investing activities. I am humbly proud to report our assets grew from approximately $46.0 million in 2012 to $197.4 million in 2013. Yes, a historic year.

However, the foundation’s mission work is not about asset accumulation. Our mission is “To improve the quality of life in Elkhart County, by inspiring generosity.” To this end I am thankful for those with whom we work, both donors who choose to use ECCF as a conduit of their philanthropy and our partners working in the not-for-profit sector.

As you read this report, I am honored to state that the 2013-2014 year is off to an excellent start and includes yet another set of people and their impressive stories of generosity. In addition, the ECCF board continues to plan and prepare the foundation for our expanded responsibility as a steward of the resources entrusted to us. To this end, the ECCF board recently adopted six “Guiding Values” that will inform our conduct in the years ahead. These six guiding values are described below.

The ECCF will maintain an openness to all community ideas and requests from not-for-profit organizations (NPO’s) serving the citizens of Elkhart County. However, based on the findings of the Community Listening Tour, the foundation will also focus and prioritize resources around transformative grant making in the areas of youth development and quality of place.

The ECCF will preserve community volunteers as the leaders and decision makers in the grant process. We desire that the community retain ownership of the community foundation. The foundation staff will build and support the administrative systems our volunteers need to guide the organization.

The ECCF will play an active role of support to our Elkhart County based not-for-profit organizations. Resources will be dedicated to coaching, peer-learning and professional development opportunities for those working in these organizations.

The ECCF will play a quiet but influential role within the community. For the most part, we want community ideas to develop at the grassroots level which will allow ECCF to “lead from behind” by partnering with community members passionate about a particular cause.

The ECCF and our not-for-profit partners will work together to become learning organizations. We will use data and evidence to inform our activity and decision making in a collaborative way.

Finally, the ECCF aspires to encourage generosity and volunteerism in our community. Opportunities and programs that inspire acts of volunteerism and generosity across the community will be highly valued.

Warm regards,
Pete
Financial Report

Summary Statement of Financial Position and Statement of Activities year ending June 30, 2013
### Summary of Financial Position

<table>
<thead>
<tr>
<th>Assets</th>
<th>June 30, 2013</th>
<th>June 30, 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash and cash equivalents</td>
<td>1,092,956</td>
<td>$(68,217)</td>
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<tr>
<td>Investments (at fair value)</td>
<td>189,843,000</td>
<td>44,467,825</td>
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<tr>
<td>Property held for sale</td>
<td>2,859,084</td>
<td>-</td>
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<tr>
<td>Third Party account</td>
<td>-</td>
<td>204,200</td>
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<tr>
<td>Receivables</td>
<td>3,275,529</td>
<td>1,155,106</td>
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<tr>
<td>Cash value of Life Insurance</td>
<td>152,243</td>
<td>137,649</td>
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<tr>
<td>Office Equipment</td>
<td>23,725</td>
<td>14,591</td>
</tr>
<tr>
<td>Less Accumulated Depreciation</td>
<td>(9,102)</td>
<td>(12,222)</td>
</tr>
<tr>
<td>Special Projects</td>
<td>-</td>
<td>(15,642)</td>
</tr>
<tr>
<td>Other Assets</td>
<td>164,947</td>
<td>0</td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td><strong>$ 197,402,382</strong></td>
<td><strong>$ 45,883,290</strong></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Liabilities and Net Assets</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Accounts Payable</td>
<td>20,556</td>
<td>4,567</td>
</tr>
<tr>
<td>Grants Payable</td>
<td>531,937</td>
<td>193,692</td>
</tr>
<tr>
<td>Annuities Payable</td>
<td>413,894</td>
<td>468,284</td>
</tr>
<tr>
<td>Funds held as Agency endowments</td>
<td>8,175,453</td>
<td>7,535,517</td>
</tr>
<tr>
<td>Net Assets</td>
<td>188,260,542</td>
<td>37,681,230</td>
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<tr>
<td><strong>Total Liabilities &amp; Net Assets</strong></td>
<td><strong>$ 197,402,382</strong></td>
<td><strong>$ 45,883,290</strong></td>
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</tbody>
</table>
Statement of Activities

<table>
<thead>
<tr>
<th>Revenues, Gains and Support</th>
<th>June 30, 2013</th>
<th>June 30, 2012</th>
</tr>
</thead>
<tbody>
<tr>
<td>Contributions received</td>
<td>$143,539,993</td>
<td>$4,112,793</td>
</tr>
<tr>
<td>Investment return, net</td>
<td>11,235,362</td>
<td>(184,326)</td>
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<tr>
<td>Management Fees</td>
<td>1,552,169</td>
<td>443,287</td>
</tr>
<tr>
<td>Annuity Gains/Losses</td>
<td>(12,103)</td>
<td>30,188</td>
</tr>
<tr>
<td>Actuarial Gains/Losses</td>
<td>15,251</td>
<td>$14,555</td>
</tr>
<tr>
<td>Less funds held for Agencies:</td>
<td></td>
<td></td>
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<tr>
<td>Contributions</td>
<td>(306,400)</td>
<td>1,314,892</td>
</tr>
<tr>
<td>Investment Income</td>
<td>(215,632)</td>
<td>(146,012)</td>
</tr>
<tr>
<td>Depreciation (appreciation) in value</td>
<td>670,708</td>
<td>181,075</td>
</tr>
<tr>
<td><strong>Total Revenues, Gains &amp; Support</strong></td>
<td>$156,479,348</td>
<td>$3,076,292</td>
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</table>

<table>
<thead>
<tr>
<th>Expenses and Distributions</th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>Grants &amp; other distributions</td>
<td>$3,638,701</td>
<td>$3,303,297</td>
</tr>
<tr>
<td>Administrative expenses</td>
<td>764,021</td>
<td>712,537</td>
</tr>
<tr>
<td>Investment expenses</td>
<td>1,950,827</td>
<td>582,364</td>
</tr>
<tr>
<td>Less funds held for Agencies:</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Grants &amp; other distributions</td>
<td>(333,501)</td>
<td>(801,004)</td>
</tr>
<tr>
<td>Admin./Investment expenses</td>
<td>(120,012)</td>
<td>93,629</td>
</tr>
<tr>
<td><strong>Total Expenses &amp; Distributions</strong></td>
<td>$5,900,036</td>
<td>$3,703,565</td>
</tr>
</tbody>
</table>

| Increase (decrease) in Net Assets           | $150,579,312  | $627,273      |
| Net Assets, beginning of year               | $37,681,230   | $38,308,503   |
| **Net Assets, end of year**                 | $188,260,542  | $37,681,230   |

A copy of the complete 2013 financial statements audited by Blue & Company is available to you upon request. You may also download ECCF's Form 990: www.elkhartccf.org or www.guidestar.org

Foundation Assets
2003 - 2013
highlights

Through the generosity of our donors, more than 280 non-profit organizations have received grants to support their good work.

Grants at a Glance

Total of ALL Foundation Grants FY’ 2012-2013

1. Arts & Culture $48,870.00
2. Community Development $622,449.26
3. Education $505,846.66
4. Fund for Elkhart County $1,558,175.00
5. Health & Human Services $492,790.00
6. Lerner Theatre Project (*) $217,537.46
7. Matching Grant Program $145,973.10
8. Religious $173,845.00
9. Scholarships (**) $679,146.07
10. Youth Development $216,731.00

Grant Total $4,661,336.55

(*) A special community project in support of the Lerner Theatre Expansion
(**) $373,244 of this total represent Lilly Endowment Community Scholarships

Fund for Elkhart County
(unrestricted responsive community grants)

1. Arts & Culture $114,500.00
2. Community Development $275,150.00
3. Education $200,274.00
4. Health & Human Services $385,000.00
5. Youth Development $583,251.00

Grant Total $1,558,175.00
Grant Activities

From Designated, Donor-Advised, Unrestricted and Field of Interest Funds for FY’ 2012-2013

highlights

Total Grants Since Inception

$44,922,585
<table>
<thead>
<tr>
<th>Amount</th>
<th>Organization Name</th>
</tr>
</thead>
<tbody>
<tr>
<td>$2,000</td>
<td>Adamsville Road Church of God</td>
</tr>
<tr>
<td>8,480</td>
<td>ADEC ... Resources for Independence</td>
</tr>
<tr>
<td>5,130</td>
<td>ADEC...Hultin Trust</td>
</tr>
<tr>
<td>2,175</td>
<td>AIDS Ministries/AIDS Assist of NI - Food Pantry</td>
</tr>
<tr>
<td>2,000</td>
<td>American Red Cross - Elkhart County Chapter</td>
</tr>
<tr>
<td>7,200</td>
<td>Back-2-School Elkhart</td>
</tr>
<tr>
<td>10,800</td>
<td>Bashor Children's Home</td>
</tr>
<tr>
<td>2,000</td>
<td>Bayfront Health Foundation</td>
</tr>
<tr>
<td>750</td>
<td>Bethany Christian Schools</td>
</tr>
<tr>
<td>3,130</td>
<td>Bethel College</td>
</tr>
<tr>
<td>26,240</td>
<td>Bethel College - Sailor Scholarship</td>
</tr>
<tr>
<td>1,000</td>
<td>Bible Study Fellowship International</td>
</tr>
<tr>
<td>7,030</td>
<td>Big Brothers/Big Sisters of Elkhart County</td>
</tr>
<tr>
<td>2,500</td>
<td>John G. Blakesley Scholarship for HS Seniors</td>
</tr>
<tr>
<td>3,200</td>
<td>Boy Scouts of America, LaSalle Council</td>
</tr>
<tr>
<td>12,260</td>
<td>Boys and Girls Club of Elkhart</td>
</tr>
<tr>
<td>86,526</td>
<td>Boys and Girls Club of Greater Goshen</td>
</tr>
<tr>
<td>9,830</td>
<td>Boys and Girls Club of Greater Goshen - Daniel and Josephine Sherman</td>
</tr>
<tr>
<td>19,000</td>
<td>Boys and Girls Club of Nappanee</td>
</tr>
<tr>
<td>2,500</td>
<td>Boys and Girls Club of Middlebury</td>
</tr>
<tr>
<td>2,750</td>
<td>Tim Bringle Memorial Scholarship</td>
</tr>
<tr>
<td>175</td>
<td>Bristol Community Food Pantry</td>
</tr>
<tr>
<td>350</td>
<td>Bristol Little League</td>
</tr>
<tr>
<td>2,300</td>
<td>Builders of Hope</td>
</tr>
<tr>
<td>20,390</td>
<td>Camp Alexander Mack</td>
</tr>
<tr>
<td>2,500</td>
<td>Center for Community Justice</td>
</tr>
<tr>
<td>5,000</td>
<td>Center for Healing and Hope</td>
</tr>
<tr>
<td>3,000</td>
<td>Center for Hospice Care</td>
</tr>
<tr>
<td>446</td>
<td>Center for Hospice Care - Ivan W. Fisher</td>
</tr>
<tr>
<td>3,000</td>
<td>Central Christian Church - W.O.W. Program</td>
</tr>
<tr>
<td>100,349</td>
<td>Child And Parent Services</td>
</tr>
<tr>
<td>1,000</td>
<td>Child Organ Transplant Association</td>
</tr>
<tr>
<td>4,000</td>
<td>Philip T. Christ Scholarship</td>
</tr>
<tr>
<td>622</td>
<td>Christ’s Commissary - Ivan W. Fisher</td>
</tr>
<tr>
<td>48,680</td>
<td>Church Community Services</td>
</tr>
<tr>
<td>7,575</td>
<td>Church Community Services - Food Pantry</td>
</tr>
<tr>
<td>5,000</td>
<td>Church Community Services - Soup of Success Program</td>
</tr>
<tr>
<td>1,540</td>
<td>Church of the Living Word - Harold &amp; Marcile Whybrew</td>
</tr>
<tr>
<td>175</td>
<td>Church Without Walls - Food Pantry</td>
</tr>
<tr>
<td>1,000</td>
<td>College Mennonite Church</td>
</tr>
</tbody>
</table>
Grants & Scholarships 2012-2013 (continued)

$ 250  Colorado Nature Conservancy
5,000  Concord High School - Music Department
1,280  Concord High School - Freshman Academy
  380  Concord HS Athletic Dept. - F.L. Hascall Scholarship
3,110  Concord HS Dollars for Scholars
1,150  Concord HS Dollars for Scholars - Anne Longenbaugh Memorial Scholarship
27,000  Crossing Educational Center
  1,000  Crossing National
11,120  Council on Aging of Elkhart County
25,000  DePauw University
  5,000  Donald and Margaret Covert Scholarship
3,000  Disabled American Veterans Charitable Services
88,499  Downtown Elkhart
  2,350  Downtown Elkhart - Jazz Festival
2,500  Downtown Elkhart - SoMa Gardens
125,000  ECCF Operations
     175  East Goshen Mennonite Church - Food Pantry
20,600  Elkhart Area Career Center - Turner Scholarship
     300  Elkhart Central High School - Swim Teams
16,228  Elkhart Central Commemorative Scholarships
  5,980  Elkhart Central HS - Music Department
1,420  Elkhart Central HS Dollars for Scholars
     600  Elkhart Central HS Dollars for Scholars - Stephen P. Hepler Memorial
     460  Elkhart Central HS Dollars for Scholars - DARE Scholarship
12,080  Elkhart Central HS Dollars for Scholars - Richard & Bellodene Van Der Karr
  2,170  Elkhart Child Development Center
     440  Elkhart Christian Academy
  1,930  Elkhart Community Schools
19,110  Elkhart County 4-H Fair Foundation
  1,000  Elkhart County Health Department
     325  Elkhart County Health Department - Healthy Beginnings Food Pantry
4,200  Elkhart County Humane Society
  1,000  Elkhart County Symphony Association
  8,210  Elkhart County Women's Shelter
10,000  Elkhart General Hospital Foundation
  1,000  Elkhart General Hospital - Food Program
     500  Elkhart Lions Club - Walter Lerner Scholarship
     520  Elkhart Memorial HS Dollars for Scholars
  175  Fairfield Community Food Pantry
3,680  Faith Mission of Elkhart County
$ 370  Faith Mission of Elkhart County - Children and Families
2,625  Faith Mission of Elkhart County - Food Pantry
486  Family Christian Development Center
2,625  Family Christian Development Center - Food Pantry
60,000  First Baptist Church
175  First Brethren Church of New Paris - Good Neighbor Food Pantry
175  First Church of God Goshen - Food Pantry
3,680  First Congregational Church - Howard and Elizabeth Cole
29,370  First Congregational Church - Wilbert H. Budd
1,980  First Presbyterian Church of Elkhart
1,000  First United Methodist Church - Pastor's Fund
175  First United Methodist Church - Food Pantry
5,000  First United Methodist Church - Fidler Fund
5,000  First United Methodist Church - Eddy Fund
560  Fiscoff Chamber Music Association
12,072  John and Margaret Foreman Scholarship - DePauw
8,048  John and Margaret Foreman Scholarship - Notre Dame
5,670  John and Margaret Foreman Scholarship - St. John's
750  Janice Gawthrop 4-H Scholarship
1,000  Global Aid Network
175  Goshen Church of God - Food Pantry
260  Goshen College - Ainclay Educational Fund
14,010  Goshen College - Ann Rieth Van Dyke Scholarship
19,570  Goshen College - Basil and Ethel Turner
2,080  Goshen College - Blair Rieth
1,100  Goshen College - Music Building Endowment
10,680  Goshen College - Frank and Marsha Martin
21,440  Goshen College - Gunden Family
5,680  Goshen College - Ina Latta Strasser Marine Biology Program
240  Goshen College - Lloyd and Delotia Klose
2,510  Goshen College - Martin Building Endowment
1,260  Goshen College - Wilbert and Alice Budd
6,440  Goshen College - William and Toni Johnson
770  Goshen College Endowment
10,610  Goshen HS Dollars for Scholars
520  Goshen HS Dollars for Scholars - Dale Family Scholarship
5,050  Goshen HS Dollars for Scholars - Robert B. Deahl Scholarship
390  Goshen HS Dollars for Scholars - Class of 1933 Scholarship
3,410  Goshen HS Dollars for Scholars - Goshen Jaycees Scholarship
4,980  Goshen HS Dollars for Scholars - Goshen Rotary Club
$ 1,950  Goshen Hospital and Health Care Foundation
9,830  Goshen Hospital and Health Care Foundation - Daniel and Josephine Sherman
520  Goshen Hospital and Health Care Foundation - Dale Family Scholarship
5,000  Goshen Hospital and Health Care Foundation - Fidler Family Nursing Scholarship
5,470  Goshen Kiwanis Foundation
2,460  Goshen Parks and Recreation Department - Tommy’s Kids Castle
13,240  Goshen Public Library
175  Grace Community Church - Food Pantry
1,100  Grace Lutheran Church - Ray and Beverly Bachman
175  Grace Lutheran Church - Food Pantry
4,000  Greater Elkhart Chamber of Commerce
2,000  Greencroft Foundation
27,470  Greencroft Foundation - Fred A. Lobley
2,000  Guidance Ministries
2,950  Guidance Ministries - Food Pantry
175  Harvest Basket for Community Services
5,310  Heart City Health Center
1,000  Rollie Hoover Memorial Scholarship
440  Hoosier Recreation Workshop - Christine E. Brown
119,500  Horizon Education Alliance
1,300  IFIT (Individuals & Families in Transition)
7,500  Indiana University Foundation
13,000  IUSB Elkhart County Scholarship
711  IUSB Elkhart
10,750  Ivy Tech Elkhart County Scholarship
10,000  Ivy Tech Elkhart County Scholarship Fund
175  Jefferson Brethren Church - Food Pantry
1,250  Jenkins Automotive Scholarship
4,200  Jimtown Historical Museum
12,000  Claude S. and Hannah M. Keggerreis Scholarship
5,000  Kiwanis Club of Elkhart - Leonard Johnson Scholarship
100  Kiwanis Club of Elkhart
5,280  LaCasa of Goshen
10,000  LaCasa of Goshen - Help A House Program
4,570  The Lerner Theatre
66,860  Learning Generation Initiative
39,650  Lemonade Day
175  Life Point Church - Food Pantry
<table>
<thead>
<tr>
<th>Amount</th>
<th>Organization Name</th>
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<tbody>
<tr>
<td>$ 2,240</td>
<td>Literacy League of Elkhart County</td>
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<tr>
<td>3,450</td>
<td>Little Cherubs Preschool</td>
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<tr>
<td>4,000</td>
<td>Ralph Lockerbie Goshen Kiwanis Scholarship</td>
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<tr>
<td>3,650</td>
<td>Loveway</td>
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<tr>
<td>6,584</td>
<td>Ed Ludwick Memorial Scholarship - Little Flower Church</td>
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<td>1,000</td>
<td>Maple City Health Care Center</td>
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<td>1,000</td>
<td>Marco Island Rotary Club</td>
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<tr>
<td>50,000</td>
<td>Marian High School</td>
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<tr>
<td>3,220</td>
<td>Marian HS Dollars for Scholars - Julius A. Decio Scholarship</td>
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<tr>
<td>740</td>
<td>Mary Daly Elementary School - Sonia Caldwell Teaching Excellence</td>
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<tr>
<td>5,500</td>
<td>Jane Fryer McConaughy Memorial Scholarship</td>
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<tr>
<td>40,070</td>
<td>Merry Lea Environmental Learning Center - Goshen College</td>
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<tr>
<td>16,000</td>
<td>Merry Lea Environmental Learning Center - Christner Family</td>
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<td>175</td>
<td>Middlebury Community Food Pantry</td>
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<td>1,000</td>
<td>Middlebury Historical Society</td>
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<td>1,000</td>
<td>Midwest Museum of American Art</td>
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<tr>
<td>1,500</td>
<td>Charles Milton and Miriam Nance Miller Nursing Scholarship</td>
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<td>3,000</td>
<td>National Military Family Association</td>
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<td>250</td>
<td>Nature Conservancy of Indiana</td>
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<tr>
<td>11,250</td>
<td>Neighborhood Health Clinic</td>
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<tr>
<td>175</td>
<td>New Hope United Methodist Church - Elizabeth Abel Food Pantry</td>
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<tr>
<td>2,000</td>
<td>North Central Indiana Teen Challenge</td>
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<tr>
<td>3,500</td>
<td>Northern Indiana Hispanic Health Coalition</td>
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<tr>
<td>15,500</td>
<td>Northridge HS Dollars for Scholars</td>
</tr>
<tr>
<td>1,000</td>
<td>Northridge HS Dollars for Scholars - Norval and Jean Poyser Scholarship</td>
</tr>
<tr>
<td>390</td>
<td>Northridge HS Drama Department</td>
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Grants & Scholarships 2012-2013 (continued)

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$5,000 to $25,000
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William and Jean L. Batten Arts
Big Brothers / Big Sisters of Elkhart County
Stephen G. Bloom Memorial Scholarship
James and Joan Bock *
Bristol Little League - William Gude Memorial
Christine E. Brown - Hoosier Recreation Workshop
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Boys & Girls Club of Elkhart
Sonia Caldwell Teaching Excellence / Mary Daly PTO
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Center for Healing and Hope
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      Elkhart Community Hospice Fund
      Barbara R. Schricker Memorial Fund
Robert and Joyce Cleaveland Arts
John Collins *
Concord High School Dollars for Scholars
Dr. Herbert L. and Mrs. Phyllis M. Cormican Scholarship
Crossing National
D.A.R.E. Scholarship
June Deal Memorial Scholarship
Robert and Mary Pat Deputy *
Diane Dusthimer Memorial *
Elkhart Christian Academy
Elkhart Civic Theatre
Elkhart County Historical Society
Elkhart County Symphony Society
Elkhart Environmental Excellence
Elkhart Jazz Festival
David B. Emens Memorial
Faith Mission of Elkhart
Faith Mission of Elkhart Children’s Fund
Family Christian Development Center
Elizabeth and Lewis Fidler *
Fischoff Chamber Music Association
Food Bank of Northern Indiana
Andrew and Katherine Frech *
Friends of the Pumpkinvine Nature Trail
Friends of WVPE
Smith and Anne Frye *
L. Craig and Constance Fulmer *
Garvey Neurological Endowment
Janice Gawthrop 4-H Scholarship
Girl Scouts of Northern Indiana Michiana
Goshen Interfaith Hospitality Network
Guidance Ministries
Habitat for Humanity of Elkhart County
F. L. Hascall Memorial Scholarship
Heart City Health Center
The Heritage Group *
Nancy M. Holt *
Rollie Hoover Memorial Scholarship
Jon and Sherry Kousand *
Hubbard Hills Estates
IFIT (Individuals and Families in Transition)
Thomas and Vera Irions *
Junior Achievement of Elkhart County
KeyBank *
Lloyd and Delotia Klose Memorial
Lake City Bank *
Walter R. Lerner Scholarship
Literacy Network of Elkhart County
Dennis and Paula Lochmandy *
Loveway, Inc.
Mark and Karen Kurtz Compassion
McGladrey & Pullen, LLP Charitable
Michiana Arts & Science Council
Middlebury Community Library
Midwest Museum of American Art
William P. and Ruth Miller
Donald and Jane Mossey *
William H. and Patricia Myers *
Foundation Funds (continued)

Maureen Neterer Nature Fund
Myrl and Phyllis Noziger *
Northridge Area Aquatics
Clayton S. Quimbach
Virginia J. Pardee
Piaskowy Family
Premier Arts
Philip S. Preston Memorial Scholarship
Douglas and Mary Putnam *
Ribbon of Hope
Florence Richardson *
Riverview Adult Day Center
Kelly and Karen Rose *
Marly and Laura Rydson *
Vernon and Doris Sailor *
Janet Rae Schribner
Oscar and Barbara Schricker Family
Joe Schrock 784 Memorial Basketball Scholarship
Cpl. Aaron L. Seal Memorial Scholarship
Skyline Corporation *
James and Mildred Smith Memorial Scholarship
Patricia A. Smith Tribute
Thomas R. and Joan E. Smith Musical
F. Richard and Josephine Snyder *
St. Vincent De Paul Society of Elkhart County
Elizabeth D. Thorne AAUW Scholarship
Tobacco Free Scholarship
United Cancer Services of Elkhart County
Views on Learning “A”
Wakarusa / Olive / Harrison Township Public Library
H. Dudley and Charlotte Warning *
The Welker Foundation *
The Window / Church Women United of Goshen
WNIT Public Television

Permanent Named Funds
$25,000 to $50,000
Ray L. and Beverly A. Bachman Family/
Grace Lutheran Church
Ray and Beverly Bachman
Bethany Christian Schools
Bethel College
Edward and Dorothy Borger
Tim Bringle Memorial Scholarship
Roger Burger
Church Community Services
Jack and Karen Cittadine Fine Arts
Dale Family Scholarship
Damon Corporation *
Arthur and Patricia Decio Family *
Elkhart Child Development Center
Elkhart Memorial High School Scholarship
Elkhart Memorial Principal’s Scholarship
Ivan W. Fisher
Godfrey Marine *
Stan and Sharon Hess
IUSB Elkhart Campus Special Projects
Named Fund Donors:
Robert and Peggy Weed
Elkhart Kiwanis Club / Leonard Johnson Memorial Scholarship
Jamestown United Methodist Church
Carol Lerner Estate *
Lindon Investments *
Anne K. Longenbaugh Scholarship
Middlebury Historical Society – Norval Poyser
Nappanee Public Library-Evelyn Lehman Culp Heritage Fund
Thomas J. and Dana L. Pletcher Family
Todd C. Putnam Memorial Scholarship
RETA, Inc.
Robert E. Richardson *
Matthew Turner Rydson
The Samaritan Center / Kintner – Ross
Robert Schnuck *
Michael and Vicki Schoeffler Charitable Family
Douglas and Jeannine Schrock *
Harold A. and Patricia Smith *
St. John’s United Church of Christ
Foundation Funds (continued)

Vistula Christian Church Legacy Maintenance for Vistula Cemetery
    Philip T. Warner Scholarship

$50,000 to $100,000
    Stephen and Holli Banks Family
    Boys and Girls Club of Middlebury
    Boy Scouts of America - LaSalle Council
    Alice L. and Wilbert H. Budd *
    Philip T. Christ Scholarship
    Jack and Karen Cittadine
    Julius A. Decio Educational Fund/
        Marian High School
    Robert J. and Mary Pat Deputy Family
    Disaster Relief Fund for Elkhart County
    Elkhart Central HS Commemorative Scholarship
    Elkhart County Women's Shelter
    Elkhart Lions Club Charity
    Elkhart Public Library
    First Presbyterian Church Foundation
    Dr. John and Margaret Foreman **
    Jean Fulmer Fund / University of Indianapolis
    Goodwill Industries of Michiana
    Goshen Hospital and Health Care Foundation
    Clinton and Lucille Hartman *
    F. L. Hascall *
    Stan and Sharon Hess Philanthropic Fund
    Holcomb Family Scholarship
    Humane Society of Elkhart County
    IUSB Elkhart Campus Career Services
        Named Fund Donors:
        John and Judith Goebel
    William and Toni Johnson *
    Literacy League of Elkhart County
    Charles Milton and Miriam Nance Miller
        Nursing Scholarship
    Thomas and Mary Naquin
    The Joe C. and Mary Louise Rice Scholarship
    RiverWalk Associates “A”
    Harold A. and Donna J. Schrock **
    Serenity Hall - Don Helvey Memorial
        Siegmann Family
    Brian and Lauri Smith Family
    St. Thomas the Apostle Catholic Church
        Richard E. Summers Memorial *
        Thor Industries *
        Tommy’s Kid’s Castle / City of Goshen
        Gerald and Barbara Trolz *
        Basil S. and Ethel Turner *
        Adrian and Treva Vaksvik
        Maynard W. Wells Family
        Kimberlee and Scott Welch Family
        The Welter Foundation **
        Ira Whitlock Scholarship

$100,000 to $250,000
    American Red Cross - Elkhart County Chapter
    Thomas and Dorothy Arnold Charitable Fund
    John G. Blakesley Mathematical Excellence
        Scholarship for 8th Grade
    John G. Blakesley Mathematical Excellence
        Scholarship for Seniors
    Boys and Girls Club of Nappanee
    George B. and Patricia Bucklen Charitable Fund
    Wilbert H. Budd *
    Care for Senior Citizens
    Howard and Elizabeth Cole
    Thomas H. and Dorthy Corson Family
    Council on Aging of Elkhart County
    Donald and Margaret Covert Scholarship
    CTS Foundation **
    Arthur J. and Patricia Decio **
    Elkhart General Hospital
    Dr. John and Margaret Foreman/
        St. John’s Parochial School Scholarship
    Goebel Family
    Goshen Kiwanis Foundation
    Hultin Fund for the Benefit of ADEC
    Tom and Vera Irions Family
    Jimtown Historical Museum
Foundation Funds (continued)

LaCasa of Goshen
The Lerner Theatre
Thomas and Marianne Lilly
Ralph Lockerbie Goshen Kiwanis Scholarship
**

Ed Ludwick Memorial Scholarship
Named Fund Donors:
Mary Jo Ludwick
Fairmont Homes
Philip and Jeannette Lux Family
Jane Fryer McConaughy Memorial Scholarship
Frank and Christabel G. Pugliese
Larry and Elizabeth Renbarger Scholarship

Ruthmere Museum
Marly and Laura Rydson **
Mary Abigail Rydson Memorial
Salvation Army of Elkhart
St. Joseph Valley Camerata
St. Vincent De Paul Catholic Church
Trinity United Methodist Foundation
Guy and Mary Esther Ulrey *
Walter O. Wells Scholarship
Harold C. and Marcile R. Whybrew
Catherine Wolf Scholarship
Women’s Care Center Foundation
YWCA of Elkhart County

$250,000 to $500,000
Child And Parent Services
Sherrill S. and Helen A. Deputy Family

Elkhart Central HS Dollars for Scholars Chapter
Named Funds:
Richard and Bellodene Van Der Karr Scholarship
Dr. Stephen P. Hepler Memorial Scholarship
Elkhart Central HS Dollars for Scholars

Elkhart Municipal Band Foundation
Ivan W. Fisher *
L. Craig and Constance Fulmer
Goshen Public Library
Heritage Family Fund

IUSB Elkhart County Scholarship
Named Fund Donors:
Arthur and Patricia Decio
Robert J. and Mary Pat Deputty
Elkhart Chamber Foundation
William P. and Toni Johnson
S. Ray and Linda Miller

Ivy Tech Elkhart County Scholarship
Named Fund Donors:
Merv and Dorothy Lung
Greater Elkhart Chamber of Commerce
Keene Family *
Claude S. and Hanna M. Kegerreis Scholarship

Nappanee Public Library

Northridge HS Dollars for Scholars Chapter
Named Funds:
Norval and Jean Poyser Scholarship
Northridge HS Dollars for Scholars

North Wood HS Dollars for Scholars
Named Funds:
Richard G. Callander Memorial Scholarship
William and Juanita Kurtz Scholarship
North Wood HS Dollars for Scholars

Oaklawn Foundation for Mental Health
Named Funds:
Harold C. Loewen Endowment
Oaklawn Foundation Charity Care
Oaklawn Foundation Children & Families
Oaklawn Foundation for Mental Health

Henry and Alice Pedersen Educational Scholarship
Donald and Linda Pletcher *

Irv Polk YFC / Lifeline Legacy
Frank Richard Snyder

United Way of Elkhart County

Wellfield Botanic Gardens
Named Fund Donors:
Dick and Linda Armstrong
John and Judy Goebel
William H. and Patricia Myers
Richard and Anne Treckelo
Robert and Peggy Weed
Foundation Funds (continued)

**YMCA of Elkhart County**
- Named Funds:
  - Ted Kolodziej
  - Wanke YMCA Youth Center Endowment
  - YMCA of Elkhart County
  - Young Foundation

**$500,000 to $1,000,000**
- Bashor Children’s Home
  - Named Funds:
    - Reith Family Educational
    - Bashor Home of the United Methodist Church
    - Justine Sparks Budd
    - Mental Health America of Michiana
    - Hultin Fund for Mental Health Association
  - Wilbert H. Budd **
  - Wilbert H. Budd / First Congregational Church
  - Justine Sparks Budd & Wilbert H. Budd *
  - Wilbert and Justine Sparks Budd/Unity Church of Peace

**Elkhart Area Career Center Foundation/ Basil and Ethel Turner Scholarships**

**Elkhart County 4-H Fair Foundation**

**Goshen HS Dollars for Scholars Chapter**
- Named Funds:
  - Goshen HS Class of 33’ Scholarship
  - Robert B. Deahl Scholarship
  - Elizabeth A. Fuson Scholarship
  - Goshen Jaycees Scholarship
  - Mary Marks Memorial
  - Goshen Rotary Club Scholarship
  - Goshen HS Dollars for Scholars
  - Dr. John and Margaret Foreman/
  - Notre Dame and DePauw Universities
  - Fred Lobley Endowment / Greencroft Foundation

**Linda and S. Ray Miller**

**Vernon R. Sailor Foundation / Bethel College**

**Josephine Snyder**

**$1,000,000 to $2,000,000**
- Boys & Girls Club of Greater Goshen
  - First Congregational Church Charitable Fund
  - Horizon Education Alliance
    - Named Fund Donors:
      - Lilly Endowment, Inc. – CAPE II

**Merry Lea Environmental Learning Center of Goshen College**
- Named Funds:
  - Christner Family Memorial Environmental Education
  - Daniel and Josephine Sherman

**$2,000,000 to $3,000,000**
- Fidler Family Charitable Fund

**ECCF Administrative Endowment**

**$3,000,000 and above**
- Goshen College
  - Named Funds:
    - Charles and Dorothy Amlay
    - Wilbert and Alice Budd
    - Goshen College Endowment
    - Goshen College Music Building
    - William and Toni Johnson
    - Martin Foundation Science Buildings
    - Frank and Marsha Martin Family
    - Mrs. Blair Rieth
    - Ina L. Strasser Marine Biology Program
    - Ann Rieth VanDyke Scholarship
    - The Gunden Family
    - Basil S. and Ethel Turner

**Guy David Gundlach Charitable Fund** *
  - Lilly Endowment, Inc. *

**Non-endowed & Special Project Funds**
- Benham Family
- Boys and Girls Club of Greater Goshen “A”
- Boys and Girls Club of Greater Goshen “B”
Foundation Funds (continued)

Jeannelle and Brian Brady Charitable Fund
Center for Healing and Hope
Jack and Karen Cittadine Family
Cleveland Family Charitable Fund
Richard W. Davis, Jr. & Mary E. Davis Charitable Fund
Patricia George Decio – Women’s Care Center Operating
Don and Melanie DeGroff Charitable Fund
Lawrence and Sherrod Deputy
Robert and Mary Pat Deputy
Dreamwork Foundation
ECCF Holdings (Lerner Theatre)
Elkhart Central HS Commemorative Scholarship
Elkhart Community Christian Schools
Elkhart County Health Department – MCH Account
Elkhart Jazz Festival
Elkhart Memorial HS Dollars for Scholars
Elkhart Memorial Scholarship Foundation
Elkhart Municipal Band Foundation
Greater Elkhart Chamber of Commerce
Faith Mission
Kerry Finnigan Rupright
First Presbyterian Church of Elkhart – Kurtz
Friends of the Elkhart County American Red Cross
Friends of the Lerner Theatre
Friends of WVPE
John and Gwen Gildea
John and Judith Goebel
Goshen Rotary
R. Douglas Grant Family
Jenkins Automotive Scholarship
Kash Family
Shawn Kemp Family / YMCA
Kiwanis Elkhart Noon Community
Don and Jurate Krabill Family
Lemonade Day
Middlebury Economic Development
Middlebury Historical Society
Middlebury Parks and Recreation Board
Robert R. and Sue E. Miller Family
S. Ray and Linda Miller
Northridge HS Dollars for Scholars
Tom and Dana Pletcher
The Pagon Band of the Potawatomi Indians
Mr. and Mrs. Robert E. Richardson
Kelly and Karen Rose Charitable Fund
Marly and Laura Rydson
Jim and LaRayne Siegmann Family
Christopher J. Spataro
St. John’s Episcopal Church Food Pantry
Michael and Carol Thomas Charitable Fund
Trinity Lutheran Church of Goshen
Trinity United Methodist Church Foundation
John D. and Carole W. Ulmer Family
Views on Learning “B”
Ross and Linda Weldy
Wellfield Botanic Gardens
Workforce Development Group
YMCA Foundation

* = Unrestricted
** = ECCF Administrative Endowment

Bold = New funds and/or funds with new money during fiscal year
Legacy Society

We list the names of those who have informed us of bequests, policies, trusts, and other end-of-life planned gifts, for the purpose of encouraging others.

Some members of the Legacy Society, however, have chosen to inform us but otherwise keep their decision confidential.

highlights

Since 1989 more than 3,640 families have given through ECCF for the benefit of others

Anonymous 1
Anonymous 2
Anonymous 3
Charles and Dorothy Ainlay*
Richard and Linda Armstrong
Harold "Doc" and Jane Atkins
Paris and Becky Ball-Miller
Glenn and Joan* Banks
John and Nancy Banks
Al and Rebecca Benham
James and Joan Bock
Bertha Bontrager Rhodes
Wilbur and Sarah Bontrager
Dorothy Borger
Thomas and Elizabeth Borger
Jean Borneman
Brian and Jeannelle Brady
Terrence and Kathy Brennen
James and Patty Brotherson
Bunky Brown*
George and Martha Buckingham
Wilbert and Alice Budd*
Justine Sparks Budd*
Robert Burger
B. Jane Burns
Brantly* and Katie Chappell
Betty Chatten
Jack and Karen Cittadine
Brian and Diana Clark
Todd and Missy Cleveland
Tom and Dot Corson
Betty Cox
Richard W. and Mary Davis, Jr.
Betty Jean Deahl McKeever
June Deal*
Arthur and Patricia* Decio
Elizabeth De Fries*
Donald and Melanie DeGroff
Robert and Mary Pat Deputy
Thomas* and Lois Dusthimer
Kay Ann Eller
Sharlene Eller Preston*
Jane Eslick
Ned and Agda Farber*
Frederick and Dorothy Feick
John and Lois Fidler
Lewis and Elizabeth Fidler*
Ivan Fisher*
Andrew and Kathy Frech
Daniel Fulmer
L. Craig and Constance Fulmer
Bill and Sue Garvey
Robert and Stevie Giel
Sharon Ann Gongwer
William Goodscene
Christiana Graham*
Ralph * and Opal E. Gunden
Guy David Gundlach*
Marjorie Swift Gundlach
Terry A. Hoogenboom
Floyd and Esther Hoover
Mary E. Hoover
Shirley Hoover
Legacy Society (continued)

Eugene W. and Barbara* Hungate
Thomas and Vera Irions
Randall and Rachel Miller Jacobs
Rick and Sandy Jenkins
William P. and Toni Johnson
Stephen Kash
Carolyn J. Keefe
Thomas and Suzanne Keene
Robert J. and Kristy King
Don L. and Jurate Krabill
Michael L. and Rebecca Kubacki
Mark and Karen Kurtz
James A. Leaverton
John and Jane Leavitt
Merritt and Dierra Lehman
Robert and Carolyn LeMaster
Walter and Jane Lerner*
Tom and Marianne Lilly
Ralph* and Rita Lockerbie
Allan and Karon Ludwig
Mervin and Dorothy Lung
Philip and Jeannette Lux
Joseph* and Penny Manfredi
Frank and Marsha Martin
Rex and Alice Martin
Robert W. and Gail T. Martin
William Martin*
Irma Mast
Kathleen McCoy Royer
James* and Ann McNamee
S. Ray* and Linda Miller
Ruth Miller
G. Lynn and Linda Morris
Dan and Jan Morrison
Don and Jane Mossey*
William and Patricia Myers*
Thomas* and Mary Naquin
Thad and Rachelle Naquin
Jim and Joyce Nelson
Michael Nicolini
Myrl and Phyllis Nofziger
Shannon Oakes
Virginia J. Pardee*
Jeffrey and Diana Peat
William O. and Loretha Phillips*
Michael and Judith Pianowski
Frank and Barb Piaskowy
James and Sharon Piechorowski
Mac Pierce and Lori Schiltz
Donald Pletcher
Kenneth and Jean Pletcher
Richard and Susan Pletcher
Thomas and Dana Pletcher
Doug and Mary Putnam
Clayton and Carol* Quimbach
Martha Reith*
Larry and Elizabeth Renbarger
Florence Richardson*
Robert E. and Sandy Richardson
Martha Ann Rieth VanDyke
Lucille Risser*
Kelly and Karen Rose
Marly and Laura Rydson
Janet Elaine Ryman
Vernon and Doris Sailor*
George and Terri Schmidt, II
William and Lorette Schmuhl, Jr.
Robert Schrock*
Barbara Schricker
Oscar W. and Marilyn Schricker
Susan A. Schricker
Harold* and Donna Schrock
Janet Rae Scribner
Charles Seegers*
Paul Shannon
Daniel and Josephine Sherman*
Stuart W. and Shirley H.
Showalter
James and LaRayne Siegmann
William* and Bernice Simms
Brian and Lauri Smith
David V. and Nancy Smith, Jr.
Harold* and Patricia Smith
F. Richard and Josephine Snyder
Christopher and Jodi Spataro
William D. Stimpson*
Tim and Christy Stonger
Dick and Kay Stout
W. Earl and Linda Taylor
Richard M. and Anne K. Treckelo
Gerald A. and Barbara J. Trolz
Nura K. Turner
John and Carole Ulmer
Adrian* and Treva Vaksvik
Richard and Bellodene
Van Der Karr*
Michael and Meredith Vickrey
Mary Elizabeth Walker*
Thomas and Patricia Warrick
David* and Dottie Webster
M. Scott and Kimberlee Welch
Jeff and Phid Wells
John and Carolyn Wolf
Chris Wolfe
Al and Marie Yoder
Deceased*
Founding Donors

Founding Donors are those individuals or organizations that contributed $50,000 or more from the inception of the Foundation through June 30, 1995.

The names of the donors will always be prominently displayed in the Foundation Annual Report as the original endowment builders and supporters of the Elkhart County Community Foundation.

Sometimes the greatest works come from those who dare to dream

- Anonymous

Bashor Home Endowment Fund
Boys and Girls Club of Greater Goshen Foundation
Mr. and Mrs. Wilbert H. Budd
First Congregational Church
Mr. and Mrs. Thomas Corson
Mr. and Mrs. Robert Deahl
Mr. and Mrs. Arthur J. Decio
The Decio Family:
    Terrence Decio, Jamee Decio,
    Lindy Decio Reilly, Jay Decio
    Christman, Leigh Decio Laird
Sherrill and Helen Deputy Family
Elkhart County Council on Aging
Elkhart County 4-H Endowment
Mr. and Mrs. Lewis Fidler
Dr. and Mrs. John Foreman
Mr. and Mrs. Clinton Hartman
Mr. F. L. Hascall
Goshen College
Goshen Rotary Club Scholarship Fund
Greencroft Foundation
Gunden Family Fund
Paul and Joyce Hultin Family Fund
KeyBank
LaCasa of Goshen
Lilly Endowment, Inc.
Mervin D. Lung Family
Martin Foundation
Mr. and Mrs. Frank Martin
Mr. William F. Martin
Mr. and Mrs. Thomas Naquin
Northridge HS Dollars for Scholars
Oaklawn Foundation
Mrs. Lee A. Rieth
Ms. Martha Rieth
Mr. and Mrs. Marly Rydson
Mr. and Mrs. Vernon Sailor
Salvation Army Elkhart Corps Endowment
Mr. and Mrs. Dan Sherman
Mr. and Mrs. Oscar Schricker
Ina L. Strasser Endowment
Trinity United Methodist Foundation
Mr. and Mrs. Basil S. Turner
United Way of Elkhart County